

Client No:

Date of enquiry:

Date acted:



MWDI
MAORI WOMENS DEVELOPMENT INC

BUSINESS APPLICATION FORM

KIA ORA, TELL US ABOUT YOURSELF

Please PRINT clearly and complete in FULL:

Surname:

Title (Mr, Mrs, Miss, Ms):

First name(s):

Home address:

Provide proof (see checklist)

Business address:

Contact details home

Phone:

Fax:

Mobile:

Email:

Contact details business

Phone:

Fax:

Mobile:

Email:

Gender

Female

Male

Date of birth:

Marital status

Married

Single

Partner

No. of dependents

Age(s)

Accommodation

Own your own home?

Rent?

Share a flat with others?

Lease?

Live with partner?

EDUCATED AT

QUALIFICATIONS

YEAR OBTAINED

Have you had a business or management education?

Yes

No

Whanau name:

Tribal affiliations:

Whakapapa *(Please complete separate page provided)*

NEXT OF KIN CONTACT DETAILS *(provide all details)*

NEXT OF KIN 1

Name:

Relationship to you:

Contact details

Phone:

Fax:

Mobile:

Email:

NEXT OF KIN 2

Name:

Relationship to you:

Contact details

Phone:

Fax:

Mobile:

Email:

YOUR EMPLOYMENT DETAILS

Name of previous or present employer (or self-employed)?

What is your work?

How long employed there?

Copies of testimonials *(Include two, attach details)*

Name:

Phone:

Address:

Name:

Phone:

Address:

TELL US ABOUT YOUR BUSINESS

Is this business New? Existing? If EXISTING, how long has it been operating?

Have you been in business before? Yes No

Trading as *(Limited/Sole Trader/Company/Trust or other)*:

What is your product/service *(attach any relevant information with your business plan)*?

Employees *(how many new positions have been or will be created)*? Full time Part time

How did you hear about MWDI?

Have you previously applied for a loan with MWDI? Yes No

If YES, what was the outcome?

SECURITY – List security being provided for the loan *(must be up to the value of the loan requested)*

Please complete Security Schedule, identifying Insurance policy and cover on all chattels.

WHERE DO YOU CURRENTLY BANK?

Do you have a bank account open/operating? Yes No

If YES, the bank account number is:

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Name of bank:

Branch:

Phone:

Name of accountant:

Address:

Phone:

Name of lawyer:

Address:

Phone:

Have you approached your bank for a loan? Yes No

Have you approached any other institution or organisation for a loan? Yes No

If YES, please comment what the result was *(if declined please state why)*

If YES, please name the institution(s)?

Name of institution:

Phone:

Name of institution:

Phone:

DETAILS OF YOUR LOAN

Purpose for which the loan is required:

Cost of purchase \$

Less own cash contribution \$

Loan required \$

BUSINESS MENTORING

Do you have a business mentor? Yes No

Name of institution:

Phone:

Name of institution:

Phone:

YOUR FINANCIAL POSITION

WHAT YOU OWE *(show amounts outstanding)*

		\$
Term	Years	
Interest rate	%	
Lender		
		\$
		\$
Amount owing		
	\$	\$
	\$	\$
TOTAL LIABILITIES		\$

PLEASE NOTE: If this is a new business venture, a budget (see below), is required. If an existing business venture, a full set of accounts for two years is required.

ASSETS *(what do you own)*

Cheque account	\$
	\$
Other bank accounts <i>(specify)</i>	\$
	\$
Life insurance cover	\$
Premiums paid to date <i>(approx.)</i>	\$
Government stock	\$
House and land <i>(owners value)</i>	\$
Other property	\$
Motor vehicle <i>(year and type):</i>	
	\$
Furniture and personal effects	\$
Other assets > \$1000 <i>(list individually)</i>	
	\$
	\$
TOTAL ASSETS	\$
LESS TOTAL LIABILITIES	\$
NET WORTH	\$

LOAN APPLICATION CHECKLIST

Note: Failure to provide all information required may lead to a disappointing outcome. Please check thoroughly.

- Have you approached any other institution or organisation for a loan?
- Applicant details (*full name and date of birth*)
- Tribal affiliation and whakapapa
- Provided full contact details (*including next of kin*)
- Provided full bank account details, including proof of the account name and number the loan will be deposited into
- Provided evidence of denied application by financial institution
- Comprehensive Business plan completed
- Included a budget and/or cash flow projection
- Provided a FULL security list valued at 2x the loan amount (*as per the security schedule*)
- Insurance policies and/or current valuation details for listed security items (*as per the security schedule*)
- Business Application form (*completed in full*)

Provided a copy of one of the following:

- A NZ passport, or
- A NZ Drivers license or 18+ Card, If using either of these, a secondary piece of identification must also be provided, the following things can be used as secondary identification;
- Birth Certificate
- Visa, Debit or Eftpos card clearly showing the name of the person. The name must match the name on the NZ Driver license or 18+ Card.

Proof of Physical address (*provide one of the following*)

- A utility bill from your provider company i.e. Power, Gas, Telephone or Internet
- Any letter from your local Council addressed to you
- A recent statement from any New Zealand Bank that has been mailed to you, this does not include a print out from Internet Banking
- A letter from the Electoral Office with your name and address
- A recent letter from your work (*must include official letterhead from your employer*)

DECLARATION:

I confirm that all details provided above are true and complete information and I will advise MWDI of any changes in my circumstances immediately.

Signed:

Date:

WHAKAPAPA

Please provide your whakapapa below (in chart form)